



**Transferring Trusts**

**Fuller-Speckien-Hulke Funeral Home**  
**Family Owned and Operated**

*“In your time of need, trust our family to provide personalized and meaningful funeral services”*

**To: (Your Banks Name)**  
**Address**  
**City, State, Zip Code**

In accordance with Wisconsin State Statute 445.125, I hereby instruct you to change the beneficiary funeral home on the funeral trust, casket trust, and/or vault trust and /or any other related documents or policies (whichever is applicable) for **John Doe from XYZ Funeral Home, 123 Any street Avenue, City, State, Zip Code** to Fuller-Speckien-Hulke Funeral Home, 3209 Rudolph Road, Eau Claire, WI 54701. As of this date, I hereby designate Fuller-Speckien-Hulke Funeral Home as the new beneficiary of said trusts and/or other related documents or policies.

I do further certify that I have, pursuant to Wisconsin State Statute 445.125 (d), previous to this designation, given written notice in the form of a copy of this document to the current and former beneficiary of this change.

**John Doe**  
**(Depositor Name and Signature) Date**

**Jane Doe**  
**(Witness Name and Signature) Date**